

WHAT CAN I DO WITH MY MAJOR?

BSBA: INVESTMENT SCIENCE & PORTFOLIO MANAGEMENT

Investment Science & Portfolio Management focuses on the quantitative analysis of financial assets, risk management strategies, and the optimization of investment portfolios to maximize returns within acceptable risk parameters. It explores financial modeling, asset allocation techniques, and decision-making processes crucial for effective portfolio management in diverse financial markets.

COMMON JOB TITLES

* additional education or certification required post graduation

ENTRY & MID LEVEL POSITIONS

Financial Analyst*
Investment Analyst*
Quantitative Analyst (Quant)
Portfolio Manager
Financial Risk Manager*

Investment Banking Analyst*
Equity Analyst
Private Equity Associate
Finance/Wealth Manager
Hedge Fund Analyst

AREAS OF EMPLOYMENT: WHERE DO BUSINESS ADMINISTRATION: INVESTMENT SCIENCE & PORTFOLIO MANAGEMENT MAJORS TYPICALLY WORK?

Banks: FNBO, Core Bank, Union Bank & Trust

Investment Firms: Westwood Trust, Weitz, Bridgepoint

Corporations: Berkshire Hathaway, Union Pacific, ConAgra Brands

Technology Companies: Infogroup, Financial Transmission Network

Private Equity Firms: McCarthy Capital, City + Ventures, First Capital

Insurance Companies: Mutual of Omaha, Blue Cross and Blue Shield, Ameritas

Wealth Management Firms: Fidelity, Northwestern Mutual, Lutz Financial

Nonprofit Organizations: Omaha Community Foundation,

Government: NE Investment Council, NE Dept of Revenue, NE Dept. of Treasury

Consulting Firms: SilverStone Group, Carson Group, Charles Schwab

IMPORTANT QUALITIES:

Transferable Skills Gained:

Decision-Making Skills
Research Skills
Communication Skills
Relationship Building
Leadership
Adaptability

Concrete Skills Gained:

Microsoft Excel: VBA
E*TRADE/Charles Schwab
R/Python
FactSet
Bloomberg Terminal
RiskMetrics

HOW TO DEVELOP YOUR SKILLS :

Join the **Maverick Banking Association**, the **Maverick Investment Program**, the **UNO Financial Management Association**, to connect with other students & apply your learning outside of the classroom

Attend events within the **UNO College of Business** to participate in discussions and hear from professionals

Get involved with **CBA Community Outreach** or another UNO **CBA Student Organization** to explore your interests and participate in the community

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MAJOR + MINOR SPECIALIZATION: HOW CAN I SPECIALIZE IN SOMETHING BEFORE I GRADUATE?

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Investment Science & Portfolio Management + Computer Science minor = Quantitative Analyst (Quant)

Investment Science & Portfolio Management + Economics minor = Financial/Investment Analyst

Investment Science & Portfolio Management + Mathematics minor = Portfolio Manager

OCCUPATIONAL OUTLOOK:

Financial Analysts

Financial Managers

EMPLOYMENT OPPORTUNITIES:

Check out daily job postings on **Handshake** related to accounting jobs, internships, and opportunities to boost your student experience

ADDITIONAL EDUCATION:

Graduate School:

Pursuing a Master's degree in Business Administration (MBA) with an Investment Science concentration, can provide advanced knowledge in investment strategies, portfolio management, and financial modeling.

More Information:

UNO CBA Graduate Programs

Licensure:

While licensure is not typically required for careers in investment management, certifications such as Chartered Financial Analyst (CFA) or Financial Risk Manager (FRM) can enhance credibility and demonstrate specialized knowledge.

More Information:

UNO CFA Independent Study

The CFA Institute

Global Association of Risk Professionals (GARP)

OTHER RESOURCES :

UNO Investment Science & Portfolio Management

Career Exploration in Career Services

U.S. Bureau of Labor Statistics: Occupational Outlook Handbook


NEED SOME EXTRA HELP?


Book an appointment with CBA Career Services

Book an appointment with your Advisor

Career Services

 EAB 113

 6001 Dodge Street, Omaha, NE 68182

 402.554.3672

 careers.unomaha.edu

 careers@unomaha.edu

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