The fiscal year that ended June 30, 2013 was a successful year for Business & Finance (B&F) as well as the entire UNO campus. Nothing could be more true than what Chancellor Christensen often says, “It’s a great time to be a Maverick!”

Business and Finance at UNO consists of many diverse support activities (see page 4) all focused on UNO’s mission of serving students.

This dedicated B&F team of 350 men and women have my thanks and appreciation for all that they do, every day, to make UNO better! They help oversee a campus budget of nearly $300 million and 3.6 million square feet of facilities over 483 acres of land. B&F operates on a $38 million budget itself.

This report will highlight some of the successes for the year within B&F, provide general and budget information about UNO and outline the B&F organizational structure, leadership team and contact information.

Please let us know if you have questions about the Business & Finance operations at UNO or if we can be of assistance.

Bill Conley, Vice Chancellor for Business & Finance

### Fiscal 2013 Business & Finance Divisional Highlights

- Completed $7.5m renovation of Peter Kiewit Institute.
- Started construction on $6m Biomechanics Research Facility and $24m Community Engagement Center.
- Finalized master plan for the Milo Bail Student Center and next will prepare renovation program statement.
- Provided extensive financial and facilities efforts on the UNO Community arena project.
- Expanded the use of electronic timekeeping.
- Updated UNO’s Emergency Response Plan, formed campuswide safety committee and other safety changes following Department of Homeland Security visit.
- Finalized implementation of new campus signage.
- Maintained sound financial controls and reporting.
- Trained over 1,000 faculty, staff and students on active shooter training in partnership with OPD.
- Reviewed and updated over 50% of job descriptions, campuswide.
- Satisfied all audit requests and requirements from internal and external auditors on various financial statement, compliance, NCAA and bonded debt audits.
- Achieved reaccreditation of UNO’s Child Care Center by the National Association for the Education of Young Children (NAEYC) through 2018.
- Generated positive cashflow in Food Services, first time in 18 years and a $300,000 improvement since 2008.
- Helped to more fully utilize U-wide system efficiency initiatives within UNO, including the PeopleSoft Student Information System, SAP Budget, SciQuest eProcurement and Purchasing Card.
**Campus Overview**

**UNO IS A LEADING FORCE**
Excellent academics
Engaged faculty, staff and students
World-class facilities
Metropolitan student life experience

**EXEMPLARY ACADEMICS & RESEARCH**
Enrollment of 14,786
- 12,136 undergrad & 2,650 graduate
- About 10,000 full-time students
- Largely local, first-generation, better prepared
- Ethnically diverse (22% are minority/international)

Six colleges:
- Arts & Sciences
- Business Administration
- Communication, Fine Arts & Media (CFAM)
- Education
- Information Science & Technology
- Public Affairs & Community Service (CPACS)

Key programs supporting low income students:
- Thompson Scholars
- Jim & Shirley Young Scholars
- Avenue Scholars
- Goodrich Scholars

Tremendous academic support for students:
- Speech, Writing & Math Centers

Strong research:
- Classified as “Doctoral Research University”
- Focus on STEM, Informatics, Cybersecurity, Biomechanical Engineering, Aquatic Toxicology

Strong community engagement/service learning
Military friendly campus (ranked 6th in the nation)

**WORLD-CLASS FACILITIES**
Since 2006:
- Investment of nearly $250 million
- Added 947,000 s.f.
- Renovated 849,000 s.f.
- Criss Library renovated & expanded
- Added housing - now have 2,100 beds
  - Scott Court Housing (2011)
  - Maverick Village Housing (2008)
- Four colleges in new or renovated space
  - Roskens Hall College of Education (2011)
  - Mammel Hall College of Business (2010)
  - CPACS (2008)

What’s next:
- Biomechanics Research Facility (Aug 2013)
- Peter Kiewit Institute renovation (Aug 2013)
- Caniglia Field soccer field conversion (Sept 2013)
- Community Engagement Center (March 2014)
- UNO/Community Arena (Sept 2015)

**OUR VALUE**
Affordable:
- Competitive tuition rates (44% of UNO graduates have no debt)
- Tuition & fees in bottom half of peer rankings

Engagement: Strong internship & service-learning

Relevant: 90% of majors align with Omaha’s growth occupations

Vitality: $2 billion/year impact to local economy

**CONTINUED GROWTH**
UNO has the capacity and momentum to grow
- “20 by 20”- Goal of 20,000 enrollment by 2020
- Athletics move to NCAA Division I for all sports
- NU Foundation capital campaign priorities:
  - Student support
  - Campus engagement
  - Quality instruction
# The Color of Money at UNO: A look at UNO’s Fiscal 2013-14 Budget

## FUNDING SUMMARY

<table>
<thead>
<tr>
<th>Source</th>
<th>Description</th>
<th>$ in Millions</th>
<th>% of Total</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>General Funds</strong></td>
<td>State Appropriation is made to the University system and then allocated to UNO. UNO receives about 16%.</td>
<td>$ 59.0</td>
<td>20 %</td>
</tr>
<tr>
<td><strong>Cash Funds</strong></td>
<td>Includes net tuition and some student fees (application, registration, late payment, graduation processing) investment income and other miscellaneous cash revenues.</td>
<td>69.4</td>
<td>24 %</td>
</tr>
<tr>
<td><strong>Revolving Funds</strong></td>
<td>Revenue generated from activities incidental to instruction, research, and public service. Examples include class and laboratory fees, technology fees, clinics, workshops, and music/theater productions.</td>
<td>19.0</td>
<td>6 %</td>
</tr>
<tr>
<td><strong>Total State-Aided</strong></td>
<td></td>
<td>147.4</td>
<td>50 %</td>
</tr>
<tr>
<td><strong>Auxiliary Funds</strong></td>
<td>An operation that exists to furnish goods and services to students, faculty or staff and charges a fee directly related to its operations. Examples include student housing, food service, student unions, bookstores, etc.</td>
<td>33.0</td>
<td>11 %</td>
</tr>
<tr>
<td><strong>Federal Funds</strong></td>
<td>Includes federal sponsored grants and contracts and student aid programs supported from federal funds.</td>
<td>93.5</td>
<td>33 %</td>
</tr>
<tr>
<td><strong>Trust Funds</strong></td>
<td>Non-federal grants and contracts, non-federal student aid programs, maintenance of student loan programs, endowment funds and agency funds.</td>
<td>18.7</td>
<td>6 %</td>
</tr>
<tr>
<td><strong>Total Non State-Aided</strong></td>
<td></td>
<td>145.2</td>
<td>50 %</td>
</tr>
<tr>
<td><strong>TOTAL REVENUES</strong></td>
<td></td>
<td>$ 292.6</td>
<td>100 %</td>
</tr>
</tbody>
</table>

## SPENDING CATEGORIES

The State-Aided less Revolving budget (also referred to as the Educational and General Budget) of $128.4 million supports the primary instruction, research and public service missions of UNO. How those funds are spent at UNO, in general, is shown to the right.

<table>
<thead>
<tr>
<th>Category</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salaries and Benefits</td>
<td>81%</td>
</tr>
<tr>
<td>Utilities</td>
<td>5%</td>
</tr>
<tr>
<td>Other</td>
<td>14%</td>
</tr>
</tbody>
</table>
About Business & Finance at UNO...

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Responsibility:
• Accounting Services
• Budget
• Cashiering/Student Accounts
• Grants Accounting
• Operations Analysis
• G/L & Financial Reporting

Team: 34 FTE
Budget: $4.3 Million

Responsibility:
• Employment
• Fringe Benefits
• Wage & Salary Admin.
• Discipline/Discharge
• Employee Relations
• Payroll
• Training/Development

Team: 13 FTE
Budget: $1.0 Million

Responsibility:
• Architectural Planning
• Construction Services
• Remodeling & Renovation
• Maintenance & Utilities
• Custodial Services
• Landscape Services
• Space Inventory & Planning

Team: 148 FTE
Budget: $14.6 Million

Responsibility:
• Campus Security
• Environmental Health & Safety
• Mail Services
• Parking Services
• Surplus Property
• Incident Command
• Risk Management

Team: 52 FTE
Budget: $5.2 Million

Responsibility:
• Bookstore & Catstore
• Catering
• Food Court
• MarCard Services
• Reservation & Event Planning
• UNO Child Care Center

Team: 97 FTE
Budget: $12.5 Million

We are dedicated to supporting and enhancing the goals of the University of Nebraska Omaha.

Mission: To provide the highest quality services in support of UNO’s mission through the thoughtful stewardship of financial, infrastructure and human resources.

Vision: “Making UNO better...every day!”

Goals:
1. PEOPLE: Recruit, develop and retain an outstanding, diverse, and fully-engaged workforce.
2. FACILITIES: Plan, design, construct and preserve quality physical facilities.
3. MONEY: Prudently manage the financial resources entrusted to us through sound budgeting and planning, diversification of revenue sources and controlling costs.
4. CUSTOMER SERVICE: Review service delivery to our partners (students, faculty, staff & community) with a continuous focus on improved communication, efficiency and effectiveness.
5. BEST PRACTICES: Pursue new technologies that improve Business & Finance services and meet the evolving needs...